

4.11 Dana yang Diperoleh Daripada Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	Sektor
OLEH SEKTOR AWAM																						BY PUBLIC SECTOR
Sekuriti Hutang																						Debt Securities
Sekuriti Kerajaan Malaysia (SKM)	395.0	635.0	1,045.0	1,153.0	950.0	1,092.0	1,817.0	2,050.0	1,933.0	3,150.0	3,300.0	4,200.0	6,400.0	4,030.0	4,700.0	4,700.0	4,900.0	8,550.0	7,450.0	4,985.2	5,140.6	<i>Malaysian Government Securities (MGS)</i>
Langganan Pendahuluan SKM	-	23.0	2.0	(23.0)	2.0	(6.0)	20.0	20.0	6.0	20.0	(34.0)	465.0	171.0	167.0	(819.0)	80.0	422.0	(178.0)	931.7	(1,272.4)	-	<i>MGS Advanced Subscriptions</i>
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Khazanah Bonds (KB)</i>
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Government Investment Issues (GII)</i>
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Malaysia Savings Bonds (MSB)</i>
Terbitan Baru Sekuriti Hutang	395.0	658.0	1,047.0	1,130.0	952.0	1,086.0	1,837.0	2,070.0	1,939.0	3,170.0	3,266.0	4,665.0	6,571.0	4,297.0	4,081.0	4,980.0	5,622.0	8,672.0	8,981.7	3,912.8	5,440.6	New Issues of Debt Securities Issues
Tolak: Penebusan																						Less: Redemptions
SKM	7.0	88.0	261.0	243.0	230.0	176.0	511.0	254.0	504.0	643.0	955.0	874.0	987.0	331.0	828.0	1,189.0	702.0	879.0	1,344.9	1,345.0	1,243.0	<i>MGS</i>
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>KB</i>
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	100.0	100.0	200.0	400.0	<i>GII</i>
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>MSB</i>
Tolak: Milikan Kerajaan	59.0	51.0	-	1.0	5.0	1.0	(1.0)	3.0	1.0	(1.0)	-	19.4	37.4	(36.0)	(3.0)	(0.4)	(0.5)	(0.4)	2.5	(91.1)	(18.0)	Less: Government Holdings
Dana Bersih yang Diperoleh oleh Sektor Awam	329.0	519.0	786.0	886.0	717.0	909.0	1,327.0	1,813.0	1,434.0	2,528.0	2,311.0	3,771.6	5,546.6	4,002.0	3,156.0	3,591.4	4,720.5	7,693.4	7,534.3	2,458.9	3,815.6	Net Funds Raised by the Public Sector
OLEH SEKTOR SWASTA																						BY PRIVATE SECTOR
Saham/Waran																						Shares/Warrants
Saham Biasa¹																						Ordinary Shares¹
Tawaran Awam Permulaan	14.5	6.5	21.0	23.4	32.0	18.2	-	21.8	51.8	1.7	2.1	103.7	210.4	182.6	195.2	237.2	26.0	311.1	169.0	1,316.3	3,757.0	<i>Initial Public Offers</i>
Terbitan Hak	42.6	30.0	28.2	46.0	49.5	9.5	22.0	94.2	24.5	143.4	103.2	598.0	286.8	644.1	1,348.4	357.5	69.6	867.6	668.0	1,144.6	4,419.3	<i>Rights Issues</i>
Penempatan Persendirian/Tawaran Juatan Secara Terhad	17.7	8.5	6.7	8.3	4.1	-	18.8	-	2.4	-	-	-	-	-	-	-	-	76.6	-	-	-	<i>Private Placement/Restricted Offer-for-sale</i>
Terbitan Khas	-	-	-	-	-	-	10.7	3.8	20.5	65.8	31.8	200.1	131.6	435.6	428.6	49.8	93.0	129.5	94.2	47.2	473.3	<i>Special Issues</i>
Saham Terpilih	1.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares
Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Warrants
Terbitan Saham Baru/Waran	76.3	45.0	55.9	77.7	85.6	27.7	51.5	119.8	99.2	210.9	137.1	901.8	628.8	1,262.3	1,972.2	644.5	188.6	1,384.8	931.2	2,508.1	8,649.6	New Issues of Shares/Warrants
Sekuriti Hutang²																						Debt Securities²
Bon Biasa	-	-	-	-	-	-	-	-	-	-	20.0	-	-	-	-	-	-	295.0	559.0	337.0	973.0	<i>Straight Bonds</i>
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	269.4	<i>Bonds with Warrants</i>
Bon Boleh Tukar	-	-	9.0	-	48.0	-	-	-	-	-	-	-	50.0	136.9	392.1	-	-	-	121.7	316.6	581.8	<i>Convertible Bonds</i>
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Islamic Bonds</i>
Bon yang disokong Aset	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Asset Backed Bonds</i>
Nota Jangka Pertengahan ⁴	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Medium Term Notes⁴</i>
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	1,200.0	1,250.0	400.0	<i>Cagamas Bonds</i>
Terbitan Baru Sekuriti Hutang	0.0	0.0	9.0	0.0	0.0	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	1,880.7	1,903.6	2,602.7	New Issues of Debt Securities
Tolak: Penebusan																						Less: Redemptions
Sekuriti Hutang Swasta	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	<i>Private Debt Securities³</i>
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50.0	<i>Cagamas Bonds</i>
Terbitan Baru Sekuriti Hutang	0.0	0.0	9.0	0.0	0.0	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	1,880.7	1,853.6	2,129.4	Net Issues of Debt Securities
Dana Bersih yang Diperoleh oleh Sektor Swasta	76.3	45.0	64.9	77.7	85.6	75.7	51.5	119.8	99.2	210.9	157.1	901.8	678.8	1,399.2	2,364.3	644.5	188.6	1,779.8	2,811.9	4,361.7	10,779.0	Net Funds Raised by the Private Sector
Dana Bersih yang Diperoleh daripada Pasaran Modal	405.3	564.0	850.9	963.7	802.6	984.7	1,378.5	1,932.8	1,533.2	2,738.9	2,468.1	4,673.4	6,225.4	5,401.2	5,520.3	4,235.9	4,909.1	9,473.2	10,346.2	6,820.6	14,594.6	Net Funds Raised in the Capital Market

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Berdagang Boleh Tukar Tidak Boleh Tebus.

2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

4 Bermula dari Januari 2004.

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

2 Excludes bonds issued by the banking institutions.

3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

4 Beginning from January 2004.

Dana yang Diperoleh Daripada Pasaran Modal Funds Raised in the Capital Market

RM juta																								RM million			
Sektor	2005												2006												2007		Sector
	Mac	Apr.	Mei	Jun.	Jul.	Aug.	Sep.	Okt.	Nov	Dec	Jan.	Feb.	Mac	Apr	Mei	Jun.	Jul.	Aug.	Sep.	Okt.	Nov	Dec	Jan	Feb			
OLEH SEKTOR AWAM																								BY PUBLIC SECTOR			
Sekuriti Hutang																								Debt Securities			
Sekuriti Kerajaan Malaysia (SKM)	2,000.1	5,221.6	2,069.8	2,251.5	1,000.0	2,032.7	5,200.2	5,500.0	-	1,000.0	1,352.9	1,211.6	2,700.1	-	2,909.8	2,831.2	-	6,324.3	3,000.1	3,000.0	-	3,500.0	3,509.1	2,999.9	Malaysian Government Securities (MGS)		
Langganan Pendahuluan SKM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MGS Advanced Subscriptions		
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,000.0	-	-	Khazanah Bonds (KB)		
Terbitan Pelaburan Kerajaan	2,000.1	-	-	-	-	-	-	-	-	2,000.0	-	-	-	3,500.0	-	-	3,000.0	-	-	-	3,000.0	-	-	-	Government Investment Issues (GII)		
Bon Simpanan Malaysia	-	391.8	-	-	404.2	-	-	416.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)		
Terbitan Baru Sekuriti Hutang	4,000.2	5,613.4	2,069.8	2,251.5	1,404.2	2,032.7	5,200.2	5,916.5	-	3,000.0	1,352.9	1,211.6	2,700.1	3,500.0	2,909.8	2,831.2	3,000.0	6,324.3	3,000.1	3,000.0	3,000.0	5,500.0	3,509.1	2,999.9	New Issues of Debt Securities Issues		
Tolak: Penebusan																								Less: Redemptions			
SKM	-	8,500.0	-	-	-	-	2,450.0	1,500.0	-	3,350.0	-	-	500.0	1,300.0	-	-	-	7,000.0	1,200.0	-	2,000.0	850.0	-	-	MGS		
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	1,700.0	-	-	-	-	-	-	-	-	930.0	-	-	KB		
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	3,000.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	GII		
Bon Simpanan Malaysia	2.3	6.3	4.0	3.4	9.0	6.6	5.5	10.0	5.8	3.2	10.8	487.2	2.5	495.2	5.2	2.1	485.7	6.1	3.2	427.8	4.1	1.3	354.0	2.1	MSB		
Tolak: Milikan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Less: Government Holdings		
Dana Bersih yang Diperoleh oleh Sektor Awam	3,997.9	(2,892.9)	2,065.8	2,248.1	1,395.2	2,026.1	2,744.7	4,406.5	(5.8)	(3,353.2)	1,342.1	724.4	497.6	1,704.8	2,904.6	2,829.1	2,514.3	(681.8)	1,796.9	2,572.3	995.9	3,718.7	3,155.1	2,997.8	Net Funds Raised by the Public Sector		
OLEH SEKTOR SWASTA																								BY PRIVATE SECTOR			
Saham/CULS/Waran																								Shares/CULS/Warrants			
Saham Biasa¹																								Ordinary Shares¹			
Tawaran Awam Permulaan	775.1	981.1	179.2	822.8	490.9	88.0	85.0	122.2	540.6	111.3	47.0	-	259.1	234.6	-	142.7	326.0	25.1	20.0	121.4	249.5	93.5	231.8	221.5	Initial Public Offers		
Terbitan Hak	-	384.7	29.9	-	16.3	-	149.1	69.7	34.5	161.7	66.5	-	-	-	-	-	132.9	-	-	-	-	168.0	30.8	-	Rights Issues		
Penempatan Persendirian/Tawaran Jualan Secara Terhad	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	185.5	-	Private Placement/Restricted Offer-for-Sale		
Terbitan Khas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Special Issues		
Saham Terpilih																								Preference Shares			
Waran	2.6	-	8.5	6.3	-	5.5	15.9	3.4	-	-	8.9	-	-	6.8	-	-	6.6	7.0	-	-	-	-	0.9	5.1	Warrants		
Terbitan Saham Baru/Waran	777.6	1,365.8	217.5	829.1	507.2	93.5	250.0	195.3	575.1	273.0	122.4	-	259.1	241.5	-	142.7	465.5	32.1	20.0	121.4	249.5	261.5	449.1	226.5	New Issues of Shares/Warrants		
Sekuriti Hutang²																								Debt Securities²			
Bon Biasa	60.8	70.8	175.5	251.4	46.1	15.0	469.4	1,289.5	56.3	682.3	389.0	24.3	910.0	783.8	1,198.9	-	528.0	940.0	1,871.6	13.0	237.5	1,771.0	-	30.0	Straight Bonds		
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Bonds with Warrants		
Bon Boleh Tukar	2,550.2	-	-	76.5	-	-	213.9	490.3	-	331.8	-	-	-	-	-	-	155.8	-	-	-	-	-	-	30.8	Convertible Bonds		
Bon berasaskan Prinsip Islam	-	-	1,060.0	1,182.0	763.6	995.0	190.0	1,295.0	1,400.0	2,225.0	-	-	695.0	80.0	2,585.0	-	60.0	430.6	310.0	-	200.0	420.0	-	-	Islamic Bonds		
Bon yang disokong Aset	-	-	-	-	-	2,050.0	1,160.3	-	442.0	2,060.0	-	-	-	-	462.0	283.9	-	-	-	-	800.0	-	950.0	-	Asset Backed Bonds		
Nota Jangka Pertengahan ⁴	139.7	632.0	2,780.2	614.5	1,278.4	722.1	1,822.1	388.6	1,745.2	1,395.3	1,820.8	123.6	2,925.9	1,819.6	1,054.6	550.7	1,273.7	1,725.3	638.1	1,564.3	1,814.2	1,276.7	1,214.0	884.9	Medium Term Notes ⁴		
Bon Cagamas	200.0	780.0	200.0	-	-	-	-	1,360.0	-	-	1,000.0	1,850.0	835.0	-	800.0	1,165.0	-	1,000.0	300.0	-	-	200.0	-	350.0	Cagamas Bonds		
Terbitan Baru Sekuriti Hutang	2,950.7	1,482.8	4,215.7	2,124.4	2,088.1	3,782.1	3,855.7	4,823.4	3,643.5	6,694.4	3,209.8	1,997.9	5,365.9	2,683.4	6,100.5	1,999.6	2,017.6	4,095.9	3,119.7	2,377.3	2,251.7	3,667.7	2,194.8	1,264.8	New Issues of Debt Securities		
Tolak: Penebusan																								Less: Redemptions			
Sekuriti Hutang Swasta	1,695.6	744.0	717.6	2,001.0	1,584.5	921.2	861.0	467.4	2,238.2	1,245.0	1,341.4	738.6	1,815.5	880.9	3,557.0	1,066.2	1,498.5	1,305.7	2,725.5	493.3	1,578.9	3,615.1	1,827.4	707.2	Private Debt Securities ³		
Bon Cagamas	750.0	615.0	-	-	1,410.0	850.0	-	750.0	-	-	-	50.0	1,552.0	700.0	1,480.0	-	1,410.0	2,650.0	-	1,325.0	875.0	860.0	1,240.0	-	Cagamas Bonds		
Terbitan Baru Sekuriti Hutang	505.2	123.8	3,498.1	123.4	(906.4)	2,010.9	2,994.7	3,606.0	1,405.4	5,449.4	1,868.4	1,209.3	1,998.4	1,102.5	1,063.5	933.4	(890.9)	140.2	394.2	559.0	(202.1)	(807.4)	(872.6)	557.6	New Issues of Debt Securities		
Dana Bersih yang Diperoleh oleh Sektor Swasta	1,282.8	1,489.6	3,715.6	952.5	(399.3)	2,104.4	3,244.8	3,801.3	1,980.4	5,722.4	1,990.8	1,209.3	2,257.4	1,344.0	1,063.5	1,076.0	(425.4)	172.3	414.2	680.4	47.4	(545.9)	(423.5)	784.2	Net Funds Raised by the Private Sector		
Dana Bersih yang Diperoleh daripada Pasaran Modal	5,280.7	(1,403.3)	5,781.4	3,200.7	995.9	4,130.5	5,989.4	8,207.8	1,974.6	2,369.2	3,332.9	1,933.7	2,755.0	3,048.7	3,968.2	3,905.1	2,088.9	(509.5)	2,211.1	3,252.7	1,043.3	3,172.8	2,731.6	3,782.0	Net Funds Raised in the Capital Market		

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.
2 Termasuk bon yang diterbitkan oleh institusi perbankan sejak Julai 2000.
3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.
4 Bermula dari Januari 2004.

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.
2 Includes bonds issued by the banking institutions since July 2000.
3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.
4 Beginning from January 2004.