

4.11 Dana yang Diperoleh Daripada Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1970	1971	1972	1973	1974	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	Sektor	
OLEH SEKTOR AWAM																						BY PUBLIC SECTOR	
Sekuriti Hutang																						Debt Securities	
Sekuriti Kerajaan Malaysia (SKM)	395.0	635.0	1,045.0	1,153.0	950.0	1,092.0	1,817.0	2,050.0	1,933.0	3,150.0	3,300.0	4,200.0	6,400.0	4,030.0	4,700.0	4,700.0	4,900.0	8,550.0	7,450.0	4,985.2	5,140.6	Malaysian Government Securities (MGS)	
Langganan Pendahuluan SKM	-	23.0	2.0	(23.0)	2.0	(6.0)	20.0	20.0	6.0	20.0	(34.0)	465.0	171.0	167.0	(819.0)	80.0	422.0	(178.0)	931.7	(1,272.4)	-	MGS Advanced Subscriptions	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Khazanah Bonds (KB)	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	300.0	300.0	600.0	200.0	300.0	Government Investment Issues (GII)	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)	
Terbitan Baru Sekuriti Hutang	395.0	658.0	1,047.0	1,130.0	952.0	1,086.0	1,837.0	2,070.0	1,939.0	3,170.0	3,266.0	4,665.0	6,571.0	4,297.0	4,081.0	4,980.0	5,622.0	8,672.0	8,981.7	3,912.8	5,440.6	New Issues of Debt Securities Issues	
Tolak: Penebusan																						Less: Redemptions	
SKM	7.0	88.0	261.0	243.0	230.0	176.0	511.0	254.0	504.0	643.0	955.0	874.0	987.0	331.0	828.0	1,189.0	702.0	879.0	1,344.9	1,345.0	1,243.0	MGS	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	100.0	100.0	200.0	400.0	GII	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MSB	
Tolak: Milikan Kerajaan	59.0	51.0	-	1.0	5.0	1.0	(1.0)	3.0	1.0	(1.0)	-	19.4	37.4	(36.0)	(3.0)	(0.4)	(0.5)	(0.4)	2.5	(91.1)	(18.0)	Less: Government Holdings	
Dana Bersih yang Diperoleh oleh Sektor Awam	329.0	519.0	786.0	886.0	717.0	909.0	1,327.0	1,813.0	1,434.0	2,528.0	2,311.0	3,771.6	5,546.6	4,002.0	3,156.0	3,591.4	4,720.5	7,693.4	7,534.3	2,458.9	3,815.6	Net Funds Raised by the Public Sector	
OLEH SEKTOR SWASTA																						BY PRIVATE SECTOR	
Saham/Waran																						Shares/Warrants	
Saham Biasa¹																						Ordinary Shares¹	
Tawaran Awam Permulaan	14.5	6.5	21.0	23.4	32.0	18.2	-	21.8	51.8	1.7	2.1	103.7	210.4	182.6	195.2	237.2	26.0	311.1	169.0	1,316.3	3,757.0	Initial Public Offers	
Terbitan Hak	42.6	30.0	28.2	46.0	49.5	9.5	22.0	94.2	24.5	143.4	103.2	598.0	286.8	644.1	1,348.4	357.5	69.6	867.6	668.0	1,144.6	4,419.3	Rights Issues	
Penempatan Persendirian/Tawaran Jualan Secara Terhad	17.7	8.5	6.7	8.3	4.1	-	18.8	-	2.4	-	-	-	-	-	-	-	-	76.6	-	-	-	Private Placement/Restricted Offer-for-Sale	
Terbitan Khas	-	-	-	-	-	-	10.7	3.8	20.5	65.8	31.8	200.1	131.6	435.6	428.6	49.8	93.0	129.5	94.2	47.2	473.3	Special Issues	
Saham Terpilih	1.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares	
Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Warrants	
Terbitan Saham Baru/Waran	76.3	45.0	55.9	77.7	85.6	27.7	51.5	119.8	99.2	210.9	137.1	901.8	628.8	1,262.3	1,972.2	644.5	188.6	1,384.8	931.2	2,508.1	8,649.6	New Issues of Shares/Warrants	
Sekuriti Hutang²																						Debt Securities²	
Bon Biasa	-	-	-	-	-	-	-	-	-	-	20.0	-	-	-	-	-	-	295.0	559.0	337.0	973.0	Straight Bonds	
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Bonds with Warrants	
Bon Boleh Tukar	-	-	9.0	-	-	48.0	-	-	-	-	-	-	50.0	136.9	392.1	-	-	-	-	121.7	316.6	581.8	Convertible Bonds
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	378.5	Islamic Bonds
Bon yang disokong Aset	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Asset Backed Bonds
Nota Jangka Pertengahan ⁴	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Medium Term Notes ⁴
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0	1,200.0	1,250.0	400.0	Cagamas Bonds	
Terbitan Baru Sekuriti Hutang	0.0	0.0	9.0	0.0	0.0	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	1,880.7	1,903.6	2,602.7	New Issues of Debt Securities	
Tolak: Penebusan																						Less: Redemptions	
Sekuriti Hutang Swasta ³	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	473.3	Private Debt Securities ³
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50.0	-	Cagamas Bonds
Terbitan Baru Sekuriti Hutang	0.0	0.0	9.0	0.0	0.0	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	1,880.7	1,853.6	2,129.4	Net Issues of Debt Securities	
Dana Bersih yang Diperoleh oleh Sektor Swasta	76.3	45.0	64.9	77.7	85.6	75.7	51.5	119.8	99.2	210.9	157.1	901.8	678.8	1,399.2	2,364.3	644.5	188.6	1,779.8	2,811.9	4,361.7	10,779.0	Net Funds Raised by the Private Sector	
Dana Bersih yang Diperoleh daripada Pasaran Modal	405.3	564.0	850.9	963.7	802.6	984.7	1,378.5	1,932.8	1,533.2	2,738.9	2,468.1	4,673.4	6,225.4	5,401.2	5,520.3	4,235.9	4,909.1	9,473.2	10,346.2	6,820.6	14,594.6	Net Funds Raised in the Capital Market	

1 Tidak termasuk dana yang diperolehi melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercajar Boleh Tukar Tidak Boleh Tebus.

2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

4 Bermula dari Januari 2004.

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

2 Excludes bonds issued by the banking institutions.

3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

4 Beginning from January 2004.

Dana yang Diperoleh Daripada Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	2005						2006						2007						Sektor								
	Jun.	Jul.	Aug.	Sep.	Okt.	Nov.	Dec.	Jan.	Feb.	Mac	Apr	Mei	Jun.	Jul.	Aug.	Sep.	Okt.	Nov.		Dec.	Jan.	Feb.	Mac	Apr	Mei	Jun.	
OLEH SEKTOR AWAM																									BY PUBLIC SECTOR		
Sekuriti Hutang																									Debt Securities		
Sekuriti Kerajaan Malaysia (SKM)	2,251.5	1,000.0	2,032.7	5,200.2	5,500.0	-	1,000.0	1,352.9	1,211.6	2,700.1	-	2,909.8	2,831.2	-	6,324.3	3,000.1	3,000.0	-	3,500.0	3,509.1	2,999.9	3,599.7	3,080.2	2,999.8	3,026.7	Malaysian Government Securities (MGS)	
Langganan Pendahuluan SKM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MGS Advanced Subscriptions	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,000.0	-	-	-	-	-	524.4	Khazanah Bonds (KB)	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	2,000.0	-	-	-	3,500.0	-	-	3,000.0	-	-	-	3,000.0	-	-	-	3,500.0	-	-	3,000.0	Government Investment Issues (GII)	
Bon Simpanan Malaysia	-	404.2	-	-	416.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)	
Terbitan Baru Sekuriti Hutang	2,251.5	1,404.2	2,032.7	5,200.2	5,916.5	-	3,000.0	1,352.9	1,211.6	2,700.1	3,500.0	2,909.8	2,831.2	3,000.0	6,324.3	3,000.1	3,000.0	3,000.0	5,500.0	3,509.1	2,999.9	7,099.7	3,080.2	2,999.8	6,551.1	New Issues of Debt Securities Issues	
Tolak: Penebusan																									Less: Redemptions		
SKM	-	-	-	2,450.0	1,500.0	-	3,350.0	-	-	500.0	1,300.0	-	-	-	7,000.0	1,200.0	-	2,000.0	850.0	-	-	4,800.0	-	-	-	MGS	
Bon Khazanah	-	-	-	-	-	-	-	-	-	1,700.0	-	-	-	-	-	-	-	-	930.0	-	-	1,020.0	-	-	-	KB	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	3,000.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,600.0	GII	
Bon Simpanan Malaysia	3.4	9.0	6.6	5.5	10.0	5.8	3.2	10.8	487.2	2.5	495.2	5.2	2.1	485.7	6.1	3.2	427.8	4.1	1.3	354.0	2.1	1.8	373.8	0.7	0.7	MSB	
Tolak: Milikan Kerajaan																									Less: Government Holdings		
Dana Bersih yang Diperoleh oleh Sektor Awam	2,248.1	1,395.2	2,026.1	2,744.7	4,406.5	(5.8)	(3,353.2)	1,342.1	724.4	497.6	1,704.8	2,904.6	2,829.1	2,514.3	(681.8)	1,796.9	2,572.3	995.9	3,718.7	3,155.1	2,997.8	1,277.8	2,706.4	2,999.2	4,950.4	Net Funds Raised by the Public Sector	
OLEH SEKTOR SWASTA																									BY PRIVATE SECTOR		
Saham/ICULS/Waran																									Shares/ICULS/Warrants		
Saham Biasa¹																									Ordinary Shares¹		
Tawaran Awam Permulaan	822.8	490.9	88.0	85.0	122.2	540.6	111.3	47.0	-	259.1	234.6	-	142.7	326.0	25.1	20.0	121.4	249.5	93.5	231.8	221.5	119.6	430.9	64.0	17.5	Initial Public Offers	
Terbitan Hak	-	16.3	-	149.1	69.7	34.5	161.7	66.5	-	-	-	-	-	132.9	-	-	-	-	168.0	30.8	-	-	-	-	-	30.8	Rights Issues
Penempatan Persendirian/Tawaran Jualan Secara Terhad	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	185.5	-	-	-	-	-	-	Private Placement/Restricted Offer-for-Sale
Terbitan Khas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Special Issues
Saham Terpilih																									Preference Shares		
Waran	6.3	-	5.5	15.9	3.4	-	-	8.9	-	-	6.8	-	-	6.6	7.0	-	-	-	-	0.9	5.1	-	-	-	-	-	Warrants
Terbitan Saham Baru/Waran	829.1	507.2	93.5	250.0	195.3	575.1	273.0	122.4	-	259.1	241.5	-	142.7	465.5	32.1	20.0	121.4	249.5	261.5	449.1	226.5	119.6	430.9	64.0	17.5	New Issues of Shares/Warrants	
Sekuriti Hutang²																									Debt Securities²		
Bon Biasa	251.4	46.1	15.0	469.4	1,289.5	56.3	682.3	389.0	24.3	910.0	783.8	1,198.9	-	528.0	940.0	1,871.6	13.0	237.5	1,771.0	-	30.0	-	1,555.4	662.6	662.7	Straight Bonds	
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Bonds with Warrants
Bon Boleh Tukar	76.5	-	-	213.9	490.3	-	331.8	-	-	-	-	-	-	-	155.8	-	-	-	-	-	-	-	-	-	-	-	Convertible Bonds
Bon berasaskan Prinsip Islam	1,182.0	763.6	995.0	190.0	1,295.0	1,400.0	2,225.0	-	-	695.0	80.0	2,585.0	-	60.0	430.6	310.0	-	200.0	420.0	-	-	-	2,500.0	240.0	3,218.0	Islamic Bonds	
Bon yang disokong Aset	-	-	2,050.0	1,160.3	-	442.0	2,060.0	-	-	-	462.0	283.9	-	-	-	-	800.0	-	-	950.0	-	-	-	2,590.3	-	Asset Backed Bonds	
Nota Jangka Pertengahan ⁴	614.5	1,278.4	722.1	1,822.1	388.6	1,745.2	1,395.3	1,820.8	123.6	2,925.9	1,819.6	1,054.6	550.7	1,273.7	1,725.3	638.1	1,564.3	1,814.2	1,276.7	1,214.0	884.9	3,122.0	6,426.5	2,073.2	642.6	Medium Term Notes ⁴	
Bon Cagamas	-	-	-	-	1,360.0	-	1,000.0	1,850.0	835.0	-	800.0	1,165.0	-	800.0	1,000.0	300.0	-	-	200.0	-	350.0	1,000.0	400.0	-	-	Cagamas Bonds	
Terbitan Baru Sekuriti Hutang	2,124.4	2,088.1	3,782.1	3,855.7	4,823.4	3,643.5	6,694.4	3,209.8	1,997.9	5,365.9	2,683.4	6,100.5	1,999.6	2,017.6	4,095.9	3,119.7	2,377.3	2,251.7	3,667.7	2,194.8	1,264.8	4,122.0	10,881.9	5,566.1	4,523.3	New Issues of Debt Securities	
Tolak: Penebusan																									Less: Redemptions		
Sekuriti Hutang Swasta ³	2,001.0	1,584.5	921.2	861.0	467.4	2,238.2	1,245.0	1,341.4	738.6	1,815.5	880.9	3,557.0	1,066.2	1,498.5	1,305.7	2,725.5	493.3	1,578.9	3,615.1	1,827.4	707.2	1,150.2	3,615.6	3,939.5	637.5	Private Debt Securities ³	
Bon Cagamas	-	1,410.0	850.0	-	750.0	-	-	-	50.0	1,552.0	700.0	1,480.0	-	1,410.0	2,650.0	-	1,325.0	875.0	860.0	1,240.0	-	1,465.0	800.0	1,045.0	-	Cagamas Bonds	
Terbitan Baru Sekuriti Hutang	123.4	(906.4)	2,010.9	2,994.7	3,606.0	1,405.4	5,449.4	1,868.4	1,209.3	1,998.4	1,102.5	1,063.5	933.4	(890.9)	140.2	394.2	559.0	(202.1)	(807.4)	(872.6)	557.6	1,506.7	6,466.3	581.5	3,885.8	New Issues of Debt Securities	
Dana Bersih yang Diperoleh oleh Sektor Swasta	952.5	(399.3)	2,104.4	3,244.8	3,801.3	1,980.4	5,722.4	1,990.8	1,209.3	2,257.4	1,344.0	1,063.5	1,076.0	(425.4)	172.3	414.2	680.4	47.4	(545.9)	(423.5)	784.2	1,626.3	6,897.2	645.5	3,903.3	Net Funds Raised by the Private Sector	
Dana Bersih yang Diperoleh daripada Pasaran Modal	3,200.7	995.9	4,130.5	5,989.4	8,207.8	1,974.6	2,369.2	3,332.9	1,933.7	2,755.0	3,048.7	3,968.2	3,905.1	2,088.9	(509.5)	2,211.1	3,252.7	1,043.3	3,172.8	2,731.6	3,782.0	2,904.1	9,603.5	3,644.7	8,853.6	Net Funds Raised in the Capital Market	

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.
2 Termasuk bon yang diterbitkan oleh institusi perbankan sejak Julai 2000.
3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.
4 Bermula dari Januari 2004.

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.
2 Includes bonds issued by the banking institutions since July 2000.
3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.
4 Beginning from January 2004.