

4.11 Dana yang Diperoleh Daripada Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1975	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	Sektor	
OLEH SEKTOR AWAM																	BY PUBLIC SECTOR	
Sekuriti Hutang																	Debt Securities	
Sekuriti Kerajaan Malaysia (SKM)	1,092.0	1,817.0	2,050.0	1,933.0	3,150.0	3,300.0	4,200.0	6,400.0	4,030.0	4,700.0	4,700.0	4,900.0	8,550.0	7,450.0	4,985.2	5,140.6	Malaysia Government Securities (MGS)	
Langganan Pendahuluan SKM	(6.0)	20.0	20.0	6.0	20.0	(34.0)	465.0	171.0	167.0	(819.0)	80.0	422.0	(178.0)	931.7	(1,272.4)	-	MGS Advanced Subscriptions	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Khazanah Bonds (KB)	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	100.0	200.0	200.0	300.0	300.0	600.0	200.0	300.0	Government Investment Issues (GII)	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Malaysia Savings Bonds (MSB)	
Terbitan Baru Sekuriti Hutang	1,086.0	1,837.0	2,070.0	1,939.0	3,170.0	3,266.0	4,665.0	6,571.0	4,297.0	4,081.0	4,980.0	5,622.0	8,672.0	8,981.7	3,912.8	5,440.6	New Issues of Debt Securities Issues	
Tolak: Penebusan																	Less: Redemptions	
SKM	176.0	511.0	254.0	504.0	643.0	955.0	874.0	987.0	331.0	828.0	1,189.0	702.0	879.0	1,344.9	1,345.0	1,243.0	MGS	
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	KB	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	-	100.0	200.0	200.0	100.0	100.0	200.0	400.0	GII	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	MSB	
Tolak: Milikan Kerajaan	1.0	(1.0)	3.0	1.0	(1.0)	-	19.4	37.4	(36.0)	(3.0)	(0.4)	(0.5)	(0.4)	2.5	(91.1)	(18.0)	Less: Government Holdings	
Dana Bersih yang Diperoleh oleh Sektor Awam	909.0	1,327.0	1,813.0	1,434.0	2,528.0	2,311.0	3,771.6	5,546.6	4,002.0	3,156.0	3,591.4	4,720.5	7,693.4	7,534.3	2,458.9	3,815.6	Net Funds Raised by the Public Sector	
OLEH SEKTOR SWASTA																	BY PRIVATE SECTOR	
Saham/Waran																	Shares/Warrants	
Saham Biasa¹																	Ordinary Shares¹	
Tawaran Awam Permulaan	18.2	-	21.8	51.8	1.7	2.1	103.7	210.4	182.6	195.2	237.2	26.0	311.1	169.0	1,316.3	3,757.0	Initial Public Offers	
Terbitan Hak	9.5	22.0	94.2	24.5	143.4	103.2	598.0	286.8	644.1	1,348.4	357.5	69.6	867.6	668.0	1,144.6	4,419.3	Rights Issues	
Penempatan Persendirian/Tawaran Jualan Secara Terhad	-	18.8	-	2.4	-	-	-	-	-	-	-	-	76.6	-	-	-	Private Placement/Restricted Offer-for-Sale	
Terbitan Khas	-	10.7	3.8	20.5	65.8	31.8	200.1	131.6	435.6	428.6	49.8	93.0	129.5	94.2	47.2	473.3	Special Issues	
Saham Terpilih	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares	
Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Warrants	
Terbitan Saham Baru/Waran	27.7	51.5	119.8	99.2	210.9	137.1	901.8	628.8	1,262.3	1,972.2	644.5	188.6	1,384.8	931.2	2,508.1	8,649.6	New Issues of Shares/Warrants	
Sekuriti Hutang²																	Debt Securities²	
Bon Biasa	-	-	-	-	-	20.0	-	-	-	-	-	-	295.0	559.0	337.0	973.0	Straight Bonds	
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	269.4	Bonds with Warrants	
Bon Boleh Tukar	48.0	-	-	-	-	-	-	50.0	136.9	392.1	-	-	-	121.7	316.6	581.8	Convertible Bonds	
Bon berasaskan Prinsip Islam	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	378.5	Islamic Bonds	
Bon yang disokong Aset	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Asset Backed Bonds	
Nota Jangka Pertengahan ⁴	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Medium Term Notes ⁴	
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	100.0	1,200.0	1,250.0	400.0	Cagamas Bonds	
Terbitan Baru Sekuriti Hutang	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	1,880.7	1,903.6	2,602.7	New Issues of Debt Securities	
Tolak: Penebusan																	Less: Redemptions	
Sekuriti Hutang Swasta ³	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	473.3	Private Debt Securities ³
Bon Cagamas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	50.0	-	Cagamas Bonds	
Terbitan Baru Sekuriti Hutang	48.0	0.0	0.0	0.0	0.0	20.0	0.0	50.0	136.9	392.1	0.0	0.0	395.0	1,880.7	1,853.6	2,129.4	Net Issues of Debt Securities	
Dana Bersih yang Diperoleh oleh Sektor Swasta	75.7	51.5	119.8	99.2	210.9	157.1	901.8	678.8	1,399.2	2,364.3	644.5	188.6	1,779.8	2,811.9	4,361.7	10,779.0	Net Funds Raised by the Private Sector	
Dana Bersih yang Diperoleh daripada Pasaran Modal	984.7	1,378.5	1,932.8	1,533.2	2,738.9	2,468.1	4,673.4	6,225.4	5,401.2	5,520.3	4,235.9	4,909.1	9,473.2	10,346.2	6,820.6	14,594.6	Net Funds Raised in the Capital Market	

1 Tidak termasuk dana yang diperolehi melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, Waran dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

4 Bermula dari Januari 2004.

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, Warrants and Irredeemable Convertible Unsecured Loan Stocks.

2 Excludes bonds issued by the banking institutions.

3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

4 Beginning from January 2004.

4.11 Dana yang Diperoleh Daripada Pasaran Modal

Funds Raised in the Capital Market

RM juta

RM million

Sektor	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	Sektor
OLEH SEKTOR AWAM																			BY PUBLIC SECTOR
Sekuriti Hutang																			Debt Securities
Sekuriti Kerajaan Malaysia (SKM)	5,141	3,500	3,800	1,600	2,229	2,000	6,000	3,000	14,950	10,000	16,413	23,087	16,266	41,262	43,173	28,276	26,830	43,187	Malaysian Government Securities (MGS)
Langganan Pendahuluan SKM	-	-	-	-	271	-	-	-	-	-	-	-	-	-	-	-	-	-	MGS Advanced Subscriptions
Bon Khazanah	-	-	-	-	-	-	-	794	2,732	2,598	1,551	1,630	-	2,468	952	833	2,000	524	Khazanah Bonds (KB)
Terbitan Pelaburan Kerajaan	300	300	500	1,200	3,000	750	-	-	-	2,000	2,000	1,805	2,738	1,729	3,423	4,000	9,500	10,000	Government Investment Issues (GII)
Bon Simpanan Malaysia	-	-	-	948	-	-	-	-	-	377	-	-	472	-	1,943	1,579	-	-	Malaysia Savings Bonds (MSB)
Terbitan Baru Sekuriti Hutang	5,441	3,800	4,300	3,748	5,500	2,750	6,000	3,794	17,682	14,975	19,964	26,523	19,476	45,460	49,490	34,688	38,330	53,712	New Issues of Debt Securities Issues
Tolak: Penebusan																			Less: Redemptions
SKM	1,243	343	2,421	2,225	3,549	2,250	3,809	3,648	6,200	6,676	5,286	7,100	8,900	18,600	18,200	15,800	12,850	24,400	MGS
Bon Khazanah	-	-	-	-	-	-	-	-	-	-	1,000	1,850	-	3,000	2,150	-	2,630	1,020	KB
Terbitan Pelaburan Kerajaan	400	300	400	200	200	500	900	1,400	750	2,000	-	2,000	2,000	-	2,000	3,000	-	1,600	GII
Bon Simpanan Malaysia	-	-	-	93	70	38	34	155	928	2	19	359	8	9	469	63	1,931	1,513	MSB
Tolak: Milikan Kerajaan	(18)	-	(51)	50	(97)	(3)	(74)	(1)	-	-	-	-	-	-	-	-	-	-	Less: Government Holdings
Dana Bersih yang Diperoleh oleh Sektor Awam	3,816	3,157	1,531	1,181	1,778	(35)	1,331	(1,407)	9,804	6,297	13,659	15,214	8,568	23,851	26,671	15,825	20,919	25,178	Net Funds Raised by the Public Sector
OLEH SEKTOR SWASTA																			BY PRIVATE SECTOR
Saham/Waran																			Shares/Warrants
Saham Biasa¹																			Ordinary Shares¹
Tawaran Awam Permulaan	3,757	1,711	5,416	913	2,973	4,175	4,099	4,781	685	1,009	992	1,678	6,835	3,952	4,017	5,305	1,519	2,486	Initial Public Offers
Terbitan Hak	4,419	2,158	3,438	1,177	3,437	5,240	5,269	8,525	722	4,347	3,898	1,892	3,271	2,283	1,494	968	367	4,341	Rights Issues
Penempatan Persendirian/Tawaran Jualan Secara Terhad	-	-	28	659	799	1,147	4,554	3,234	320	519	912	1,681	2,402	707	838	-	-	186	Private Placement/Restricted Offer-for-Sale
Terbitan Khas	473	491	300	684	1,249	876	2,002	1,819	61	208	126	33	92	692	68	-	-	-	Special Issues
Saham Terpilih	-	32	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	Preference Shares
Waran	-	-	-	-	-	179	-	-	-	14	84	840	691	138	58	42	29	113	Warrants
Terbitan Saham Baru/Waran	8,650	4,391	9,182	3,433	8,458	11,616	15,924	18,358	1,788	6,096	6,013	6,124	13,291	7,772	6,475	6,315	1,916	7,126	New Issues of Shares/Warrants
Sekuriti Hutang²																			Debt Securities²
Bon Biasa	973	590	1,185	2,110	1,022	3,930	2,675	4,209	10,238	18,182	12,940	14,360	7,763	28,860	4,313	3,869	8,667	7,008	Straight Bonds
Bon dengan Waran	269	150	452	1,090	2,861	3,608	5,564	2,950	150	947	-	913	300	-	60	-	-	-	Bonds with Warrants
Bon Boleh Tukar	582	1,056	608	165	1,323	863	1,795	2,215	99	2,487	1,386	1,493	2,852	3,177	4,301	3,745	156	197	Convertible Bonds
Bon berasaskan Prinsip Islam	379	350	25	-	300	800	2,350	5,250	345	1,734	7,666	13,501	13,829	8,143	9,104	9,537	4,781	12,127	Islamic Bonds
Bon yang disokong Aset	-	-	-	-	-	-	-	-	-	-	-	-	1,235	1,916	3,487	2,958	6,210	1,546	Asset Backed Bonds
Nota Jangka Pertengahan ⁴	-	-	-	-	-	-	-	-	-	-	-	-	-	-	7,315	12,296	16,588	41,866	Medium Term Notes ⁴
Bon Cagamas	400	-	2,115	1,650	4,760	3,022	4,665	5,169	3,320	4,425	8,403	6,430	9,535	8,185	8,290	2,540	7,150	1,750	Cagamas Bonds
Terbitan Baru Sekuriti Hutang	2,603	2,146	4,384	5,014	10,266	12,223	17,049	19,793	14,152	27,776	30,395	37,932	36,195	51,853	36,340	38,196	38,887	69,356	New Issues of Debt Securities
Tolak: Penebusan																			Less: Redemptions
Sekuriti Hutang Swasta	473	273	310	474	384	1,249	1,765	1,369	2,964	6,280	6,205	15,040	28,770	27,971	19,648	13,432	20,617	48,017	Private Debt Securities ³
Bon Cagamas	-	-	750	900	850	2,635	750	1,640	5,012	6,470	4,254	5,315	5,367	5,152	7,166	5,185	10,902	8,165	Cagamas Bonds
Terbitan Baru Sekuriti Hutang	2,129	1,873	3,324	3,640	9,033	8,339	14,534	16,784	6,175	15,026	19,936	17,577	2,058	18,731	9,526	19,579	7,368	13,174	New Issues of Debt Securities
Dana Bersih yang Diperoleh oleh Sektor Swasta	10,779	6,264	12,506	7,072	17,491	19,955	30,458	35,142	7,963	21,122	25,949	23,701	15,349	26,502	16,001	25,894	9,284	20,300	Net Funds Raised by the Private Sector
Dana Bersih yang Diperoleh daripada Pasaran Modal	14,595	9,421	14,036	8,253	19,269	19,920	31,789	33,735	17,767	27,420	39,608	38,915	23,917	50,353	42,672	41,719	30,203	45,478	Net Funds Raised in the Capital Market

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Stok Pinjaman Tidak Berdagang Boleh Tukar Tidak Boleh Tebus.

2 Tidak termasuk bon yang diterbitkan oleh institusi perbankan.

3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

4 Bermula dari Januari 2004.

Sumber: Bank Negara Malaysia, Bursa Malaysia dan anggaran Bank Negara Malaysia

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.

2 Excludes bonds issued by the banking institutions.

3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

4 Beginning from January 2004.

Source: Bank Negara Malaysia, Bursa Malaysia and Bank Negara Malaysia estimates

Sektor	2006			2007												2008						Sektor
	Okt.	Nov	Dec	Jan.	Feb.	Mac	Apr	Mei	Jun.	Jul	Aug	Sep.	Okt.	Nov	Dec	Jan.	Feb.	Mac	Apr	Mei	Jun.	
OLEH SEKTOR AWAM																						
Sekuriti Hutang																						
Sekuriti Kerajaan Malaysia (SKM)	3,000	-	3,500	3,509	3,000	3,600	3,080	3,000	3,027	3,605	3,578	2,741	3,588	3,500	6,960	7,053	3,588	3,642	3,551	3,482	-	
Langganan Pendahuluan SKM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Bon Khazanah	-	-	2,000	-	-	-	-	-	524	-	-	-	-	-	-	-	-	-	-	-	-	
Terbitan Pelaburan Kerajaan	-	3,000	-	-	-	3,500	-	-	3,000	-	-	3,500	-	-	-	-	-	2,000	-	-	3,500	
Bon Simpanan Malaysia	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,483	-	-	
Terbitan Baru Sekuriti Hutang	3,000	3,000	5,500	3,509	3,000	7,100	3,080	3,000	6,551	3,605	3,578	6,241	3,588	3,500	6,960	7,053	3,588	5,642	5,034	3,482	3,500	
Tolak: Penebusan																						
SKM	-	2,000	850	-	-	4,800	-	-	-	-	-	-	4,000	3,000	12,600	-	-	3,650	-	-	-	
Bon Khazanah	-	-	930	-	-	1,020	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,000	
Terbitan Pelaburan Kerajaan	-	-	-	-	-	-	-	-	1,600	-	-	-	-	-	-	-	-	2,000	-	-	-	
Bon Simpanan Malaysia	428	4	1	354	2	2	374	1	1	386	1	0	394	-	-	-	-	-	-	0	0	
Tolak: Milikan Kerajaan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Dana Bersih yang Diperoleh oleh Sektor Awam	2,572	996	3,719	3,155	2,998	1,278	2,706	2,999	4,950	3,219	3,577	6,241	(806)	500	(5,640)	7,053	3,588	(8)	5,034	3,482	2,500	
OLEH SEKTOR SWASTA																						
Saham/ICULS/Waran																						
Saham Biasa¹																						
Tawaran Awam Permulaan	121	249	93	232	221	120	431	64	18	131	252	-	22	942	53	131	83	18	185	-	74	
Terbitan Hak	-	-	168	31	-	326	183	139	210	344	-	386	1,222	217	1,282	69	217	571	57	-	1,104	
Penempatan Persendirian/Tawaran Jualan Secara Terhad	-	-	-	186	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Terbitan Khas	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Saham Terpilih																						
Waran	-	-	-	1	5	5	-	-	-	-	-	1	21	-	67	-	3	10	38	-	240	
Terbitan Saham Baru/Waran	121	249	261	449	227	450	614	203	228	475	253	407	1,245	1,173	1,402	200	303	598	280	-	1,417	
Sekuriti Hutang²																						
Bon Biasa	13	238	1,771	-	30	-	1,555	663	663	551	386	506	350	1,886	418	-	1,020	3,000	2,066	70	7,600	
Bon dengan Waran	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Bon Boleh Tukar	-	-	-	31	-	-	-	-	-	-	56	110	-	-	-	177	-	28	-	-	-	
Bon berasaskan Prinsip Islam	-	200	420	-	-	-	2,500	240	3,218	2,922	20	-	-	-	3,227	902	-	300	-	2,250	1,025	
Bon yang disokong Aset	800	-	-	950	-	-	-	2,590	-	-	2,410	115	121	110	111	1,000	-	100	-	-	100	
Nota Jangka Pertengahan ⁴	1,564	1,814	1,277	1,214	885	3,122	6,427	2,073	643	470	1,150	3,360	3,325	3,955	15,244	456	1,017	1,996	3,621	4,236	2,240	
Bon Cagamas	-	-	200	-	350	1,000	400	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Terbitan Baru Sekuriti Hutang	2,377	2,252	3,668	2,195	1,265	4,122	10,882	5,566	4,523	3,943	4,022	4,092	3,796	5,951	19,000	2,535	2,037	5,423	5,687	6,556	10,966	
Tolak: Penebusan																						
Sekuriti Hutang Swasta ³	493	1,579	3,615	1,827	707	1,150	3,616	3,940	638	7,942	1,845	1,516	3,037	18,365	3,435	3,393	684	2,371	3,894	1,917	951	
Bon Cagamas	1,325	875	860	1,240	-	1,465	800	1,045	-	-	640	1,760	1,215	-	-	200	1,595	1,025	415	150	1,400	
Terbitan Baru Sekuriti Hutang	559	(202)	(807)	(873)	558	1,507	6,466	582	3,886	(3,999)	1,538	816	(457)	(12,414)	15,565	(1,058)	(242)	2,028	1,378	4,489	8,614	
Dana Bersih yang Diperoleh oleh Sektor Swasta	680	47	(546)	(424)	784	1,957	7,080	785	4,113	(3,523)	1,791	1,223	788	(11,242)	16,967	(858)	61	2,626	1,658	4,489	10,031	
Dana Bersih yang Diperoleh daripada Pasaran Modal	3,253	1,043	3,173	2,732	3,782	3,235	9,787	3,784	9,064	(304)	5,368	7,464	(18)	(10,742)	11,327	6,195	3,650	2,617	6,692	7,971	12,531	

1 Tidak termasuk dana yang diperoleh melalui penggunaan Skim Opsyen Saham Pekerja, Hak Langganan Boleh Pindah, dan Stok Pinjaman Tidak Bercagar Boleh Tukar Tidak Boleh Tebus.

2 Termasuk bon yang diterbitkan oleh institusi perbankan sejak Julai 2000.

3 Termasuk semua bon biasa, bon dengan waran, bon boleh tukar dan bon berasaskan prinsip Islam.

4 Bermula dari Januari 2004.

Sumber: Bank Negara Malaysia, Bursa Malaysia dan anggaran Bank Negara Malaysia

1 Excludes funds raised by the exercise of Employee Share Options Scheme, Transferable Subscription Rights, and Irredeemable Convertible Unsecured Loan Stocks.

2 Includes bonds issued by the banking institutions since July 2000.

3 Includes all straight bonds, bonds with warrants, convertible and Islamic bonds.

4 Beginning from January 2004.

Source: Bank Negara Malaysia, Bursa Malaysia and Bank Negara Malaysia estimates