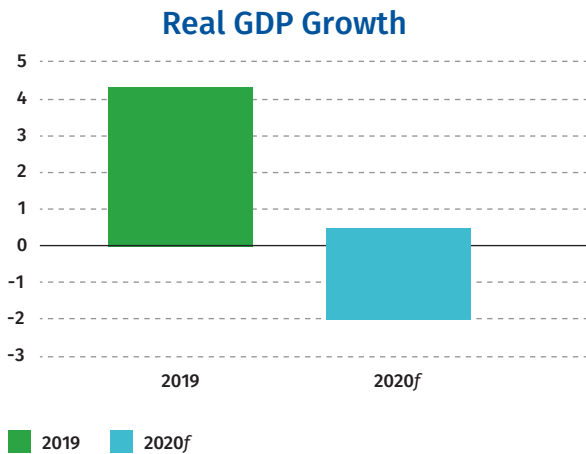


Key Highlights on Economic Developments and Outlook

Malaysia's GDP growth to be between -2.0% and 0.5% in 2020



Growth prospects weighed by...

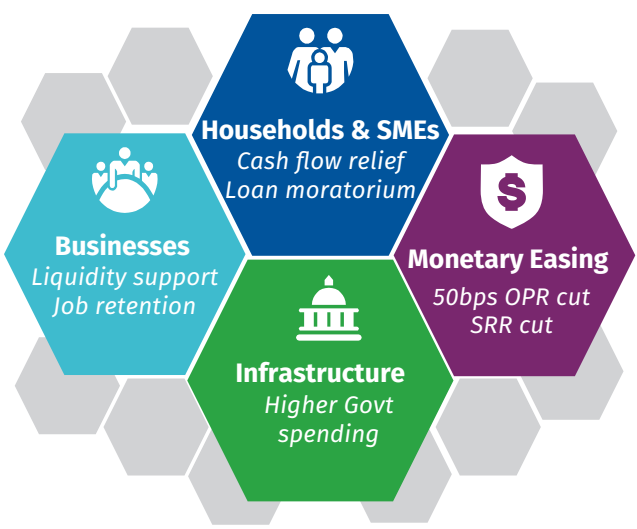
- ▼ Output loss from COVID-19
- ▼ Movement Control Order (MCO)
- ▼ Commodities supply disruptions



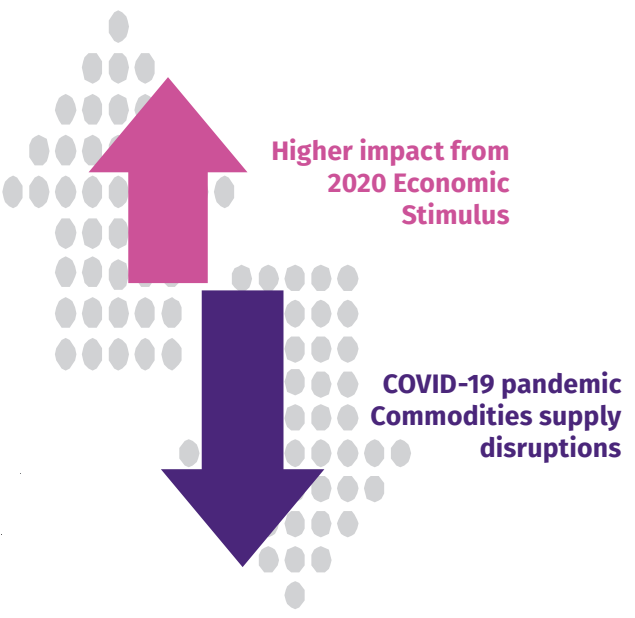
...partially mitigated by

- Economic stimulus and policy rate cuts
- Progress of public projects & higher public spending

Growth supported by RM250bn economic & monetary stimulus

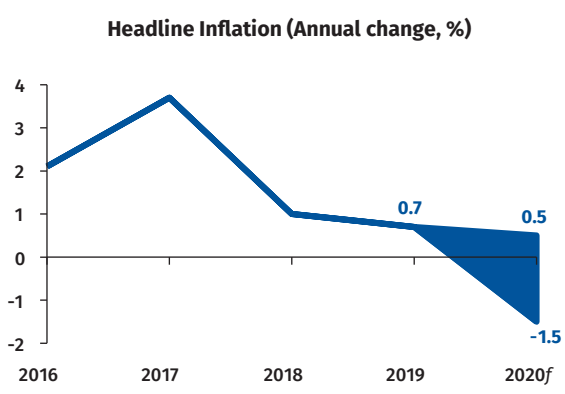


Risks to growth tilted to downside

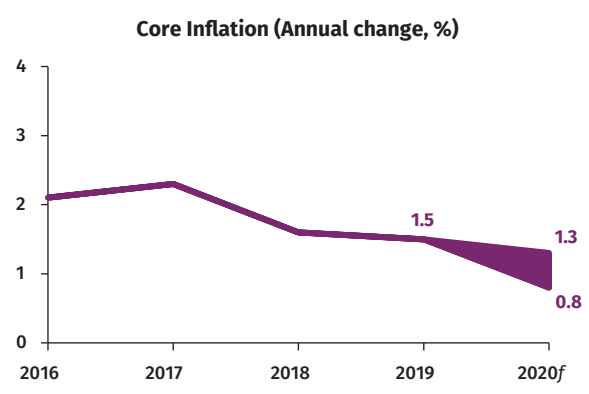


Subdued inflationary pressure in 2020

The downward pressure on headline inflation reflects low global oil prices



Core inflation¹ to remain positive, averaging between 0.8 – 1.3%

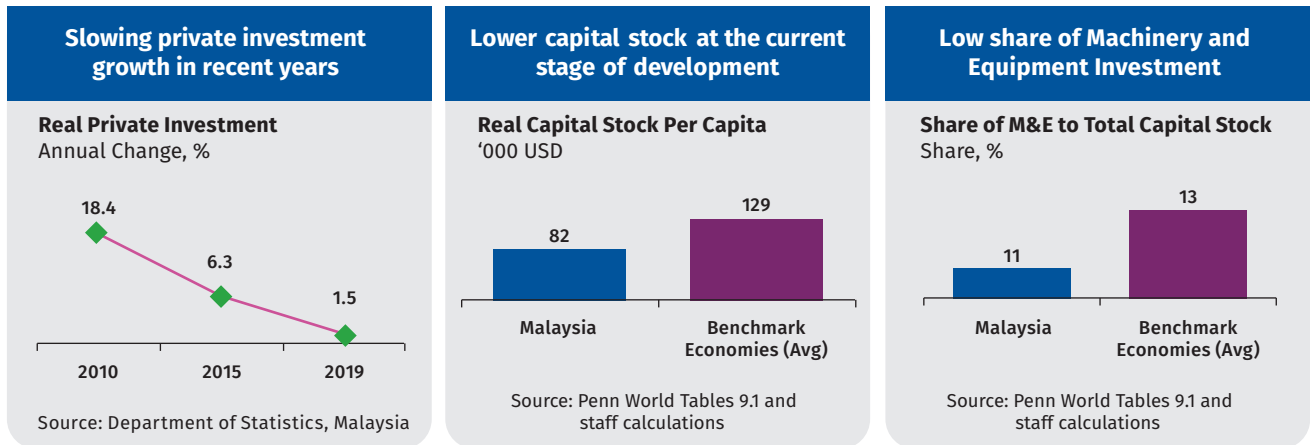


¹ Core inflation is computed by excluding price-volatile and price-administered items. It also excludes the estimated direct impact of tax policy changes.
f Forecast

Key Highlights on Box Article

Securing Future Growth through Quality Investments

Greater focus needed to enhance the quality of investment in Malaysia



Holistic reform necessary to reinvigorate investment

