

Key Highlights for 4Q 2025

GDP recorded a strong growth of 6.3% (3Q: 5.4%)

What are the factors supporting growth?



Higher household spending

Private Consumption: 5.3% (3Q 2025: 5%)



Steady investment activities

Gross Fixed Capital Formation: 9.3% (3Q 2025: 7.4%)



Continued demand for E&E exports and tourism activity

Exports of Goods and Services: 3.9% (3Q 2025: 1.7%)

Continued improvement in the labour market



Unemployment Rate

2.9%
(3Q 2025: 3%)



Private Sector Nominal Wages

4.1%
(3Q 2025: 3.8%)

Headline inflation remained stable at 1.3% (3Q: 1.3%)

What are the key factors affecting inflation?



Higher inflation in jewellery and watches

Jewellery and watches inflation: 32.3%
(3Q 2025: 21.8%)



Base effects from mobile communication services inflation

Mobile communication services inflation: -2.9%
(3Q 2025: -12.7%)



Lower inflation for administered prices, particularly electricity and petrol

Price-administered inflation: -1.1%
(3Q 2025: -0.7%)

The ringgit-appreciated against currencies of trading partners



Ringgit NEER*

3.8%
(3Q 2025: 0.8%;
2025: 6.3%)



MYR/USD

3.9%
(3Q 2025: 0.05%;
2025: 10.2%)



US Dollar Index

0.6%
(3Q 2025: 0.9%;
2025: -9.4%)

*NEER: Nominal Effective Exchange Rate