

Key Highlights for 3Q 2025

GDP recorded a strong growth of 5.2% (2Q: 4.4%)

What are the factors supporting growth?



Sustained household spending

Private Consumption: 5% (2Q 2025: 5.3%)



Steady investment activities

Gross Fixed Capital Formation: 7.4% (2Q 2025: 12.1%)



Higher net exports

Net Exports of Goods and Services: 17.7% (2Q 2025: -72.6%)

Continued improvement in the labour market



Unemployment Rate

3%
(2Q 2025: 3%)



Private Sector Nominal Wages

3.8%
(2Q 2025: 3.4%)

Headline inflation remained stable at 1.3% (2Q: 1.3%)

What are the key factors affecting inflation?



Higher core inflation amid firm domestic demand

Core inflation: 2%
(2Q 2025: 1.8%)



Lower administered prices, including electricity and diesel

Price-administered inflation: -0.7%
(2Q 2025: -0.1%)

The ringgit appreciated against currencies of most trading partners



Ringgit NEER*

0.8%
(2Q 2025: 1.5%;
YTD: 5.3%)



MYR/USD

0.05%
(2Q 2025: 5.1%;
YTD: 8.2%)



US Dollar Index

0.9%
(2Q 2025: -6.9%;
YTD: -8.3%)

*NEER: Nominal Effective Exchange Rate
Note: YTD as of 12 November 2025.