

# Key Highlights for 2Q 2025

## GDP grew by 4.4% (1Q: 4.4%)

What are the factors supporting growth?



### Higher growth in household spending

Private Consumption: 5.3% (1Q 2025: 5%)



### Stronger investment activities

Gross Fixed Capital Formation: 12.1% (1Q 2025: 9.7%)



### Continued demand for E&E exports and tourism activity

Exports of Goods and Services: 2.6% (1Q 2025: 4.1%)

## Continued improvement in the labour market



### Unemployment Rate

3.0%  
(1Q 2025: 3.1%)



### Private Sector Nominal Wages

3.4%  
(1Q 2025: 3.3%)

## Headline inflation moderated to 1.3% (1Q: 1.5%)

What are the key factors affecting inflation?



### Lower fuel prices, driven by lower RON97 and diesel prices

Fuel inflation: -0.6%  
(1Q 2025: 0.3%)



### Lower food inflation amid softer commodity prices

Food and beverages inflation: 2.2%  
(1Q 2025: 2.5%)

## The ringgit appreciated against currencies of major trading partners



### Ringgit NEER

1.5%  
(1Q 2025: 0.01%)



### MYR/USD

5.1%  
(1Q 2025: 0.8%)



### US Dollar Index

-6.9%  
(1Q 2025: -4.1%)