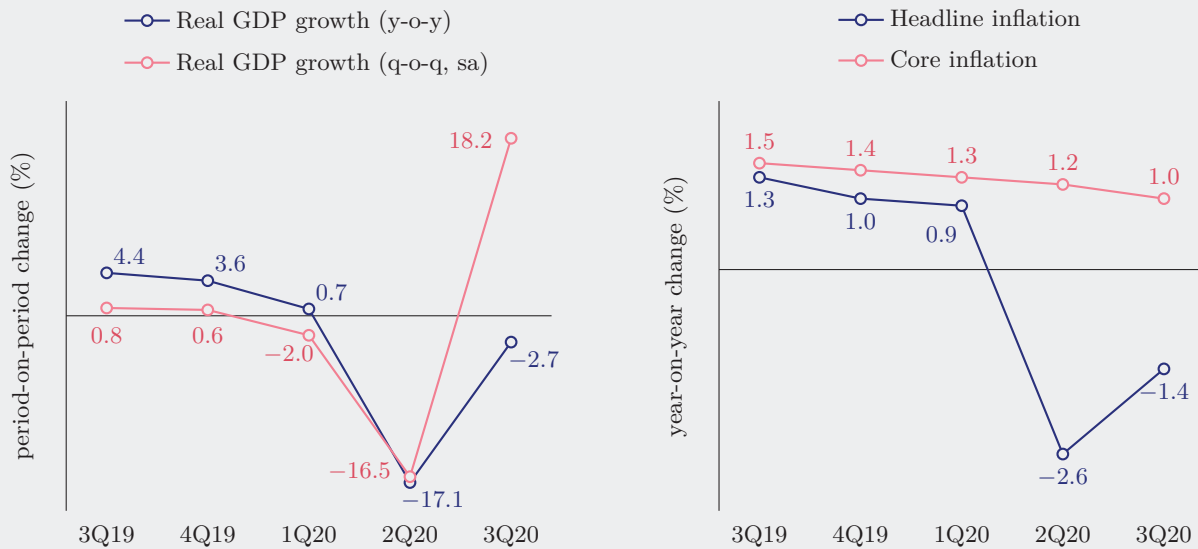


Highlights: 3Q 2020

Smaller contraction, with significant improvement in economic activity

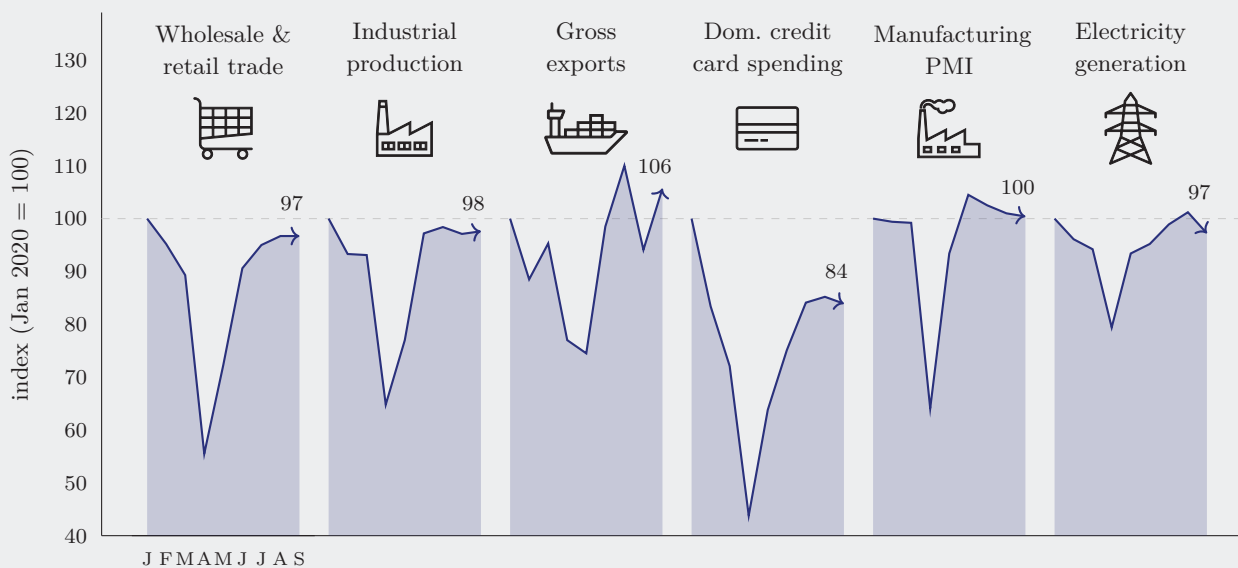
Less negative headline inflation amid the increase in fuel prices



Source: Department of Statistics Malaysia and Bank Negara Malaysia estimates

Continued recovery during the quarter

While ongoing CMCOs could affect the momentum of recovery in the final quarter, the impact is expected to be lower than experienced in the past MCO



Source: Department of Statistics Malaysia, IHS Markit, Tenaga Nasional Berhad, and Bank Negara Malaysia