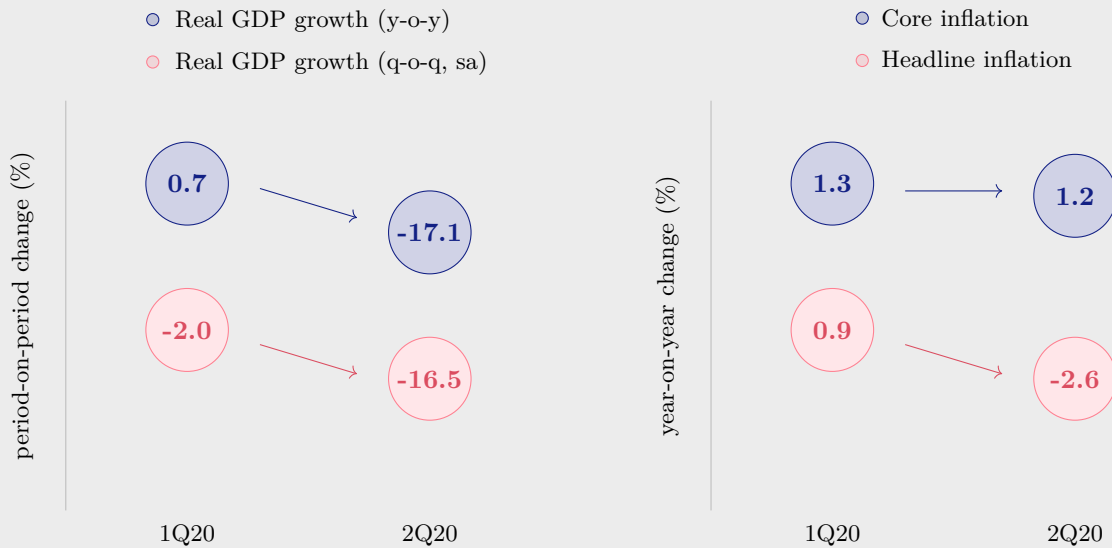


# Highlights: 2Q 2020

## Contraction in economic activity due to weak external conditions and domestic containment measures

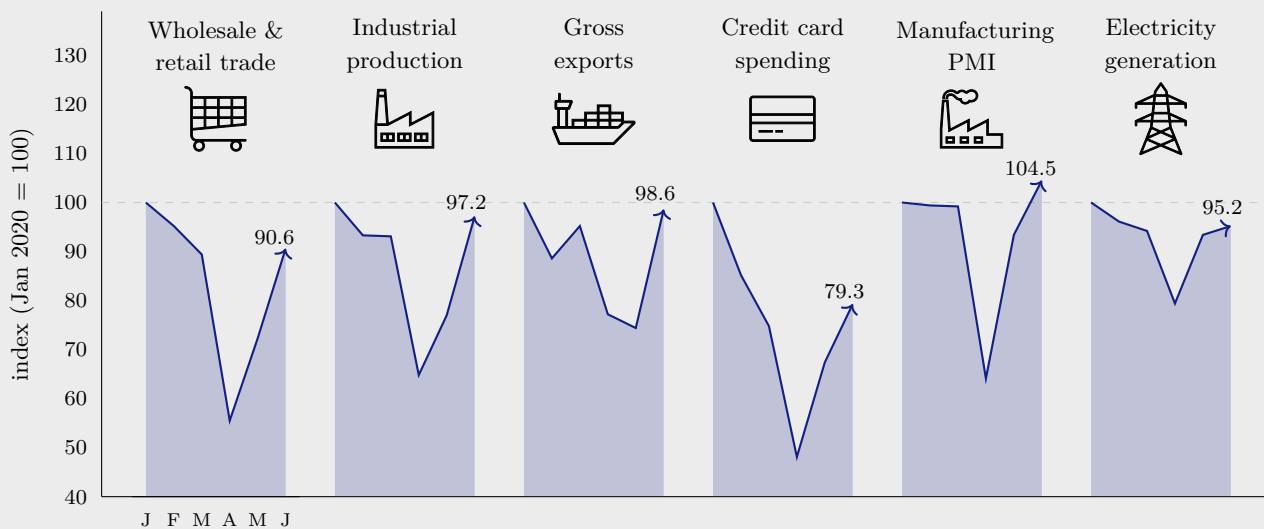
Negative headline inflation due mainly to lower fuel prices; core inflation moderated slightly



Source: Department of Statistics Malaysia and Bank Negara Malaysia estimates

## Gradual recovery towards the end of the quarter

Key indicators began picking up in May as MCO restrictions were eased



Source: Department of Statistics Malaysia, IHS Markit, Tenaga Nasional Berhad, and Bank Negara Malaysia