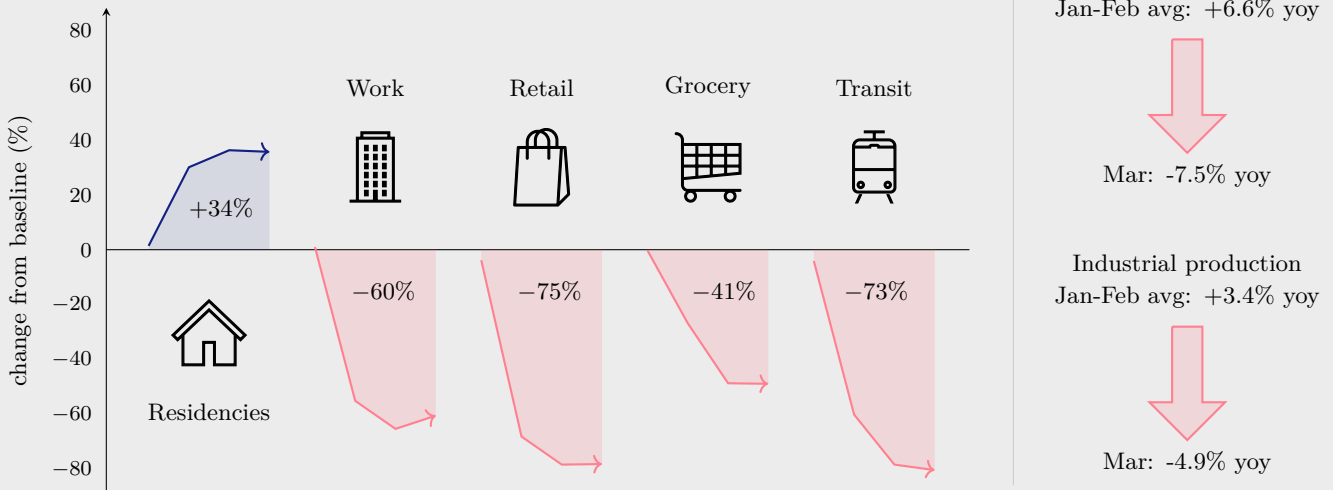


# Highlights: 1Q 2020

Malaysians began staying home to fight the COVID-19 pandemic

This was a necessary near-term sacrifice to avert a health crisis

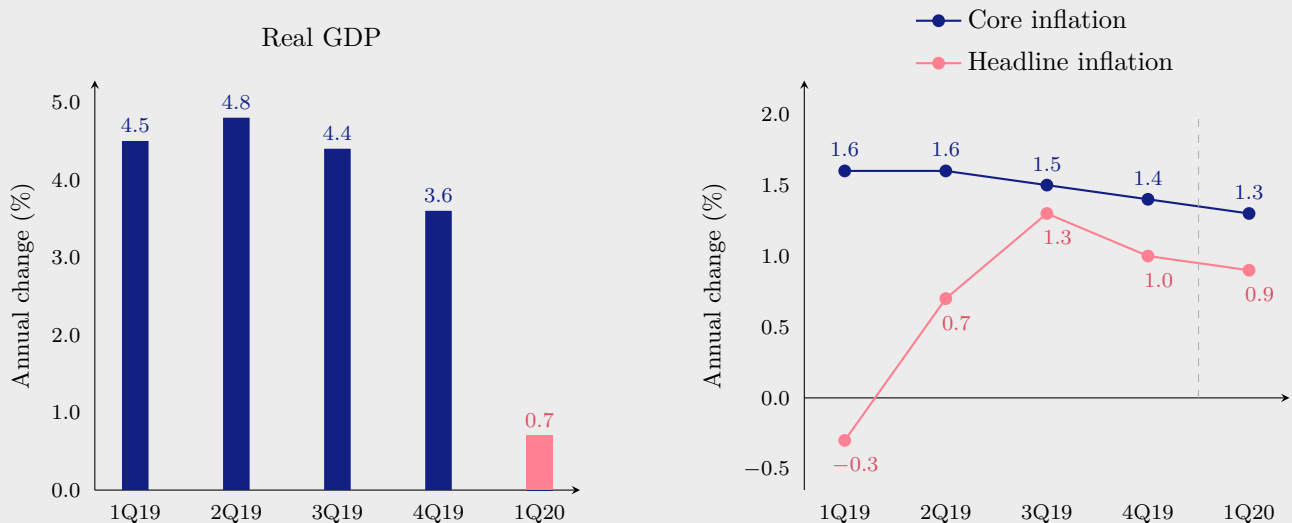
Mobility by Location Type between 15-Feb and 31-Mar (baseline: 3-Jan to 6-Feb)



Source: Google COVID-19 Community Mobility Report and Department of Statistics, Malaysia

The sudden downshift in economic activity caused growth to moderate

Headline and core inflation also moderated during the quarter



Source: Department of Statistics, Malaysia and Bank Negara Malaysia estimates